

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Northern District of Oklahoma

Case number (if known): \_\_\_\_\_ Chapter 15

☐ Check if this is an amended filing**Official Form 401****Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Innova Global Ltd.2. Debtor's unique identifier **For non-individual debtors:**☐ Federal Employer Identification Number (EIN) \_\_\_\_\_☒ Other 2019358023 Describe identifier Corporate Access Number**For individual debtors:**☐ Social Security number: xxx - xx- \_\_\_\_\_☐ Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_\_☐ Other \_\_\_\_\_ Describe identifier \_\_\_\_\_3. Name of foreign representative(s) PricewaterhouseCoopers Inc., LIT, solely as court-appointed Receiver4. Foreign proceeding in which appointment of the foreign representative(s) occurred Court of Queen's Bench of Alberta in the Judicial Centre of Calgary, Canada

5. Nature of the foreign proceeding

*Check one:*

- ☐ Foreign main proceeding
- ☐ Foreign nonmain proceeding
- ☒ Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

- ☒ A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
- ☐ A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
- ☐ Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.
- \_\_\_\_\_
- \_\_\_\_\_

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

- ☐ No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
- ☒ Yes

Debtor Innova Global Ltd.  
Name

Case number (if known) \_\_\_\_\_

**8. Others entitled to notice**

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**9. Addresses****Country where the debtor has the center of its main interests:**Canada**Debtor's registered office:**4300 BANKERS HALL WEST

Number Street

888 - 3RD STREET S.W.

P.O. Box

CALGARY AB T2P 5C5

City State/Province/Region ZIP/Postal Code

Canada

Country

**Individual debtor's habitual residence:****Address of foreign representative(s):**Number StreetPricewaterhouseCoopers Inc., LIT

Number Street

P.O. Box111-5th Avenue SW, Suite 3100

P.O. Box

City State/Province/Region ZIP/Postal CodeCalgary AB T2P 5L3

City State/Province/Region ZIP/Postal Code

CountryCanada

Country

**10. Debtor's website (URL)**www.pwc.com/car/innova**11. Type of debtor**

Check one:

☒ Non-individual (check one):☒ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.☐ Partnership☐ Other. Specify: \_\_\_\_\_☐ Individual

Debtor Innova Global Ltd.  
Name

Case number (if known) \_\_\_\_\_

**12. Why is venue proper in this district?**

Check one:

- ☒ Debtor's principal place of business or principal assets in the United States are in this district.
- ☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:
- \_\_\_\_\_
- ☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:  
Debtors' US operations are based in Tulsa, Oklahoma

**13. Signature of foreign representative(s)**

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

**X** /s/ Paul J. Darby Paul J. Darby, Senior V.P. of Receiver  
Signature of foreign representative Printed name

Executed on 04/03/2019  
MM / DD / YYYY

**X** \_\_\_\_\_  
Signature of foreign representative Printed name

Executed on \_\_\_\_\_  
MM / DD / YYYY

**14. Signature of attorney**

**X** /s/ John E. Howland Date 04/03/2019  
Signature of Attorney for foreign representative MM / DD / YYYY

John E. Howland  
Printed name

Rosenstein, Fist & Ringold  
Firm name

525 S. Main, Suite 700  
Number Street

Tulsa OK 74103  
City State ZIP Code

(918) 585-9211 johnh@rfrlaw.com  
Contact phone Email address

OBA No. 4416 OK  
Bar number State

SCHEDULE A TO CHAPTER 15 PETITION

**Item 4:** Foreign proceeding in which appointment of the foreign representative(s) occurred: ATB Financial v. Innova Global Ltd. et. al. Alberta Court of Queen's Bench File No. 1901-04589. Receivership Order entered April 1, 2019, by the Honorable Justice B.E.C. Romaine.

**Item 8:** Others entitled to notice:

Attach a list containing the names and addresses of: (i) all persons or bodies authorized to administer foreign proceedings of the debtor, (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

See attached **Schedule A1**.

**Item 11:** Type of Debtor: Corporate Ownership Statement containing the information described in Fed. R. Bankr. P. 7007.1

## Schedule A1 Innova

### Section 8 – Others Entitled to Notice

1. List containing the names and addresses of all persons or bodies authorized to administer foreign proceedings of the debtor

PricewaterhouseCoopers Inc., LIT. 111-5th Avenue SW, Suite 3100 Calgary AB T2P 5L3, Canada Attn: Paul J. Darby, Senior V.P. of Receiver Email: paul.j.darby@ca.pwc.com	
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2. List containing the names and addresses of all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition:

3. List containing the names and addresses of all entities against whom provisional relief is being sought under §1519 of the Bankruptcy Code. **Attached below.**

Attachment - Innova 4.3.2019 Creditor Matrix.txt

1938247 ALBERTA LTD.  
ATTN: SHERYL PHILLIPS VICE PRESIDENT ,HR  
4000 - 4TH STREET SE  
SUITE 222  
CALGARY, AB T2G 2W3 CANADA

22 SLATE APTS  
5711 SLATE DRIVE  
MADISON, WI 53718

A & B ENGRAVING, INC.  
ATTN: CHARLES BOGIE  
4150 S 70TH EAST AVE  
TULSA, OK 74145-4605

A&M COMPRESSED AIR PRODUCTS, INC  
40 INDUSTRIAL DR  
UXBRIDGE, MA 01569-2279

ABSOLUTE STAINLESS INC.  
530 APPLEWOOD CRESCENT, BLDG 1  
CONCORD, ON L4K 4B4 CANADA

ABZ, INC.  
ATTN: DAVE TONDI  
4451 BROOKFIELD CORPORATE DRIVE  
SUITE 107  
CHANTILLY, VA 20151

ACCOUNTING PRINCIPALS, INC.  
ATTN: SHERRY SUTTON  
DEPT CH 14031  
PALATINE, IL 60055-4031

ACCURATE FIRE EQUIPMENT CO, INC  
10528 E 12TH ST  
TULSA, OK 74128-4000

ADAM INTEGRATED INDUSTRIES INC  
5301 40 AVENUE SE  
SALMON ARM, BC V1E 1X1 CANADA

ADMIRAL EXPRESS, INC.  
ATTN: PHIL SALINGUE  
PO BOX 470650  
TULSA, OK 74147-0650

ADVANCE ALARMS INC  
PO BOX 2257  
BROKEN ARROW, OK 74013

AEROTEK INC  
PO BOX 198531  
ATLANTA, GA 30384

AIR GAS USA LLC\_CHICAGO  
ATTN: DONNA ALBERTSON  
P O BOX 802576  
CHICAGO, IL 60680-2576

AIR PRODUCTS AND CHEMICALS, INC  
ATTN: NACOLLEC

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MAIL CODE: 5701  
PO BOX 71200  
CHARLOTTE, NC 28272-1200

AIRGAS USA LLC  
PO BOX 676015  
DALLAS, TX 75267

AIRGROUP  
PO BOX 3627  
BELLEVUE, WA 98009

ALBANY STEEL INC.  
ATTN: DEANNA MANTICA  
PO BOX 4006  
ALBANY, NY 12204

ALERE TOXICOLOGY PRODUCT DISTRIBUTION CENTER  
BOX 536506  
PITTSBURGH, PA 15253

ALLARA ENERGY  
LEVEL 21, 179 TURBOT STREET  
BRISBANE, QUEENSLAND 4000 AUSTRALIA

ALLIED ELECTRONICS INC  
ATTN: JENNIFER DIAZ  
7151 JACK NEWELL BLVD S  
P.O. BOX 2325  
FORT WORTH, TX 76113

ALPINE SNOWGUARDS  
289 HARELL ST  
MORRISVILLE, VT 05661

AMERICAN BOILERS S.A. DE C.V.  
CALLE NUEVA 1811  
GUADALUPE, NUEVO LEON 67118 MEXICO

AMERICAN EQUIPMENT INC  
451 WEST 3440 SOUTH  
SALT LAKE CITY, UT 84115

AMERICAN WARMING AND VENTILATING  
PO BOX 847062  
BOSTON, MA 02284-7062

AMERIGAS PROPANE LP  
PO BOX 371473  
PITTSBURGH, PA 15250

AMERIGAS-5185  
PO BOX 7155  
PASADENA, CA 91109

AMT WELDING  
PO BOX 579  
ENTERPRISE, UT 84725

AON REED STENHOUSE INC  
2700 - 125 9 AVE SE  
CALGARY, AB T2G 0P9 CANADA

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APCO MACHINE  
ATTN: ARTHUR PROULX  
PO BOX 1154  
STURBRIDGE, MA 01566-3154

AQUARIUS ENTERPRISES DBA/CULLIGAN OF TULSA  
ATTN: SAM BROWN  
CULLIGAN OF TULSA  
1800 W SKELLY DRIVE  
TULSA, OK 74107

ARROWHEAD WASTE SERVICES  
P.O. BOX 777  
ST. GEORGE, UT 84771

ASBESTOS ABATEMENT INSULATION SERVICES (AAIS) A DIVISION OF SPECTRUM ENVIRONMENTAL  
LLC  
102 TECHNOLOGY LANE  
EXPORT, PA 15632

AT&T MOBILITY  
NATIONAL BUSINESS SERVICES  
PO BOX 9004  
CAROL STREAM, IL 60197-9004

ATB FINANCIAL  
C/O MCCARTHY TETRAULT LLP  
ATTN: WALKER MACLEOD  
421 ? 7TH AVENUE SW  
SUITE 4000  
CALGARY, AB T2P 4K9 CANADA

ATB FINANCIAL  
C/O POTTER ANDERSON CORROON LLP  
ATTN: JEREMY RYAN AND STEPHEN MCNEIL  
1313 MARKET STREET  
6TH FLOOR  
WILMINGTON, DE 19801

ATB FINANCIAL MASTERCARD  
PO BOX 21063  
CALGARY, AB T2P 4H5 CANADA

ATRIUM PROPERTIES  
10 MAXWELL DRIVE, SUITE 102  
CLIFTON PARK, NY 12065

ATS SPECIALIZED INC  
ATTN: ROMELLE ANTIONSON  
725 OPPORTUNITY DR  
PO BOX 1377  
SAINT CLOUD, MN 56301-5886

ATTE DE MONTERREY SA DE CV  
CARRETERA NACIONAL KM 266 LOC 27 COL PALMARES RESIDENCIAL  
MONTEREY, NUEVO LEON 64897 MEXICO

AUMA ACTUATORS INC  
100 SOUTHPOINTE BOULEVARD  
CANONSBURG, PA 15317

AVALON BAY COMMUNITIES INC  
PO BOX 11920



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NEWARK, NJ 07101

AVENGER LOGISTICS, LLC  
ATTN: RON HUSTON  
PO BOX 16638  
CHATTANOOGA, TN 37416

AZ INDUSTRIES  
ATTN: MICHAEL ZENKL  
LIBRAMIENTO ELISEO MENDOZA KM 2.5  
MONCLOVA, COAH, COAH MEXICO

B & V GRINDING INC.  
6 BURTON ST  
WORCESTER, MA 01607

BABCOCK POWER ENVIRONMENTAL INC.  
C/O THE CORPRATION COMPANY  
1833 S. MORGAN RD.  
OKLAHOMA CITY, OK 73128

BAHNSON MECHANICAL SYSTEMS  
4731 COMMERCIAL PARK COURT  
CLEMMONS, NC 27012

BAKER FIRE PROTECTION, INC.  
79 CANTERBURY ST  
WORCESTER, MA 01603-2808

BERG-JOHNSON ASSOCIATES INC  
1000 WESTGATE DR SUITE 151  
SAINT PAUL, MN 55114

BERTOLDO INC  
ATTN: NICK MARTONE  
17 GILL STREET  
WOBBURN, MA 01801

BFI ENVIRONMENT PRODUCTS LTD  
ATTN: CHEN LING  
NO. 10, YIHENG, YONGXING EAST RD  
LONGGUI VILLAGE TAIHE TOWN, BAIYUN DISTRICT, GUANGZHOU 510445 china

BOBBY J LONG  
ATTN: BOBBY J LONG  
214 E 3RD PENN WEST  
HOLDENVILLE, OK 74848

BOEHL STOPHER GRAVES LLP  
ATTN: CHARLES H. STOPHER  
400 W MARKET STREET  
SUITE 2300  
LOUISVILLE, KY 40202

BORDER STATES INDUSTRIES INC  
PO BOX 2767  
FARGO, ND 58108

BOSTON DOC. SYSTEMS, INC  
ATTN: BDS ACCOUNTS RECEIVABLE  
P.O. BOX 52270  
BOSTON, MA 52270

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BRACE INTEGRATED SERVICES, INC.

ATTN: JOSE GUEVARA  
14950 HEATHROW FOREST PKWY  
SUITE 290  
HOUSTON, TX 77032

BRADEN MANUFACTURING, L.L.C.

ATTN: JEFF TROST , PRESIDENT  
5199 N MINGO ROAD TULSA  
TULSA, OK 74117

BRADEN MANUFACTURING, L.L.C.

C/O CORPORATE CREATIONS, NETWORK, INC.  
406 S. BOULDER  
#400  
TULSA, OK 74103

BRADEN PROPERTIES JV

ATTN: CHASITY BARNARD  
OPTIMA COMMERCIAL REAL ESTATE SERVICES  
111 S ELGIN AVENUE  
TULSA, OK 74120

BRADFORD MACHINE-CAVE MANUFACTURING INC

ATTN: JIM HAYSEN  
22 BROWNE COURT  
BRATTLEBORO, VT 05301

BRAND EXPORT PACKING OF OKLAHOMA INC

ATTN: KEVIN SHOEMAKER  
2751 E APACHE ST  
TULSA, OK 74110

BRAND-GAUS LLC

2907 APPENNINI COVE  
CEDAR PARK, TX 78613

BRENNAN INDUSTRIAL CONTRACTORS INC

ATTN: TODD SCARPONE  
337 BRERGEN AVE  
KEARNY, NJ 07032

BRENTWOOD INDUSTRIES, INC

ATTN: ACCOUNTS RECEIVABLE  
500 SPRING RIDGE DRIVE  
READING, PA 19640

BROCK WHITE CANADA ULC

7678 132 STREET  
SURREY, BC V3W 4M9 CANADA

BROKEN ARROW ELECTRIC SUPPLY

ATTN: STEVE VELASQUEZ  
2350 W VANCOUVER ST  
BROKEN ARROW, OK 74012-1172

BTO TRADING LTD

ATTN: LUCY CHEN  
SUITE 1701 - 02A 17/F  
625 King;s Road  
NORTH POINT, HONG KONG

BUNDY TRUCKING INC

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PO BOX 1177  
ST. GEORGE, UT 84771

BUYWYZ LLC UTAH  
1150 E RIVERSIDE DR #910542  
ST GEORGE, UT 84791

C. E. THURSTON & SONS, INC.  
ATTN: PJ DONAHUE  
PO BOX 10286  
NORFOLK, VA 23502

CADCO INC  
77 ERIE VILLAGE SQUARE UNIT 184  
ERIE, CO 80516

CAMBRIDGE PRO FAB INC.  
ATTN: CHERYL STRANG  
84 SHAVER STREET  
BRANTFORD, ON N3S 0H4 Canada

CAPITAL LIGHTING & SUPPLY LLC DBA CAPITAL ELECTRIC  
PO BOX 404749  
ATLANTA, GA 30384

CARBOLINE  
PO BOX 931942  
CLEVELAND, OH 44193-0004

CARBOLINE COMPANY  
PO BOX 931942  
CLEVELAND, OH 44193

CAROLINA READY MIX & BUILDERS SUPPLY LLC  
606 OLD US 70  
SWANNANOVA, NC 28778

CCI FLUID KINETICS CORPORATION  
1108 INDUSTRIAL ROAD  
WINFIELD, KS 67156

CENTRAL OCEANS USA LLC  
698 BERKMAR CIRCLE  
CHARLOTTESVILLE, VA 22901

CHARLES P. LAUMAN CO., INC  
ATTN: JANICE VALLEE  
9 WALKUP DRIVE  
WESTBOROUGH, MA 01581

CHARTER COMMUNICATIONS  
ATTN: BOB JETTE  
PO BOX 60187  
LOS ANGELES, CA 90060-0187

CIGNA  
2700 POST OAK BLVD SUITE 700  
HOUSTON, TX 77056

CINCINNATI INC  
PO BOX 44719  
MADISON, WI 53744-4719

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CINDER CO  
PO BOX 619  
PLEASANT GROVE, UT 84062

CINTAS  
ATTN: ACCOUNTS RECEIVABLE  
PO BOX 630803  
CINCINNATI, OH 45263-0803

CINTAS CORPORATION NO.2  
ATTN: ACCOUNTS RECEIVABLE  
PO BOX 88005

CHICAGO, IL 60680-1005

CITY ELECTRIC SUPPLY COMPANY  
AND STELCO ELECTRIC, LLC  
GREENSBORO, NC 27415

CITY OF ST GEORGE  
175 EAST 200 NORTH  
ST GEORGE, UT 84770

CITY WIDE OF BOSTON  
ATTN: SHEILA GAFFEY  
11 MAIN STREET  
SUITE 12

SOUTHBOROUGH, MA 01772

CLARK RELIANCE  
PO BOX 536097  
PITTSBURGH, PA 15253

CLEAN SWEEP JANITORIAL, INC  
ATTN: JOE HART  
P. O. BOX 702705  
TULSA, OK 74170

CMC TIRE INC STG  
818 W RIVERSIDE AVE SUITE 520  
SPOKANE, WA 99201

COMCAST  
PO BOX 1577  
NEWARK, NJ 07101

COMMODITY PRODUCTS CO INC  
206 CHANTILLY DRIVE  
WEST MONROE, LA 71291

CONN KAVANAUGH ROSENTHAL PEISCH & FORD LLP  
ONE FEDERAL STREET 15TH FLOOR  
BOSTON, MA 02110

CONSOLIDATED ELECTRICAL DISTRIBUTORS INC  
PO BOX 207082  
DALLAS, TX 75320

CONSORCIO INDUSTRIAL TECNOLOGIAS S.A. DE C.V.  
CARRETERA MONTERREY-MONCLOVA KM. 11.5  
EL CARMEN, NUEVO LEON 66550 MEXICO

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COPY WORLD BUSINESS SOLUTIONS  
PO BOX 33210  
ACCT# DC1174  
TULSA, OK 74153

CORMETECH, INC  
11707 STEELE CREEK ROAD  
CHARLOTTE, NC 28273

CORPORATE CREATIONS  
11380 PROSPERITY FARMS ROAD  
#221-E  
PALM BEACH GARDENS, FL 33410

COR-RAY PAINTING CO  
10114 SHOEMAKER AVENUE  
SANTA FE SPRINGS, CA 90670

CORT BUSINESS SERVICES  
PO BOX 17401  
BALTIMORE, MD 21297-1401

COUNTY HEAT TREAT  
PO BOX 330  
32 HOWE AVENUE  
MILLBURY, MA 01527-0330

COX COMMUNICATIONS, INC  
PO BOX 248876  
OKLAHOMA CITY, OK 73124-8876

CRAWFORD CONSULTING SERVICES  
511 WATER STREET  
APT. 201  
DAYTON, OH 45402

CREATIVE DESIGN CONCEPTS, LLC  
ATTN: LARRY KENNY  
104 HUBBARD HILL RD  
RINDGE, NH 03461-5841

CROWELL & MORING LLP  
ATTN: ARTHUR S. BEEMAN  
3 EMBARCADERO CENTER  
26TH FLOOR  
SAN FRANCISCO, CA 94111

CRS CRANESYSTEMS INC  
333 STRATHMOOR WAY  
SHERWOOD PARK, AB T8H 1Z7 CANADA

CT CORPORATION  
PO BOX 4349  
CAROL STREAM, IL 60197-4349

CURTIS STEEL CO INC  
4565 WYNN RD  
LAS VEGAS, NV 89103

DARWIN WHISENHUNT

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DATA STORAGE INC  
ATTN: DATA STORAGE INC  
7201 E 38TH ST  
SUITE 7261  
TULSA, OK 74145

DAV-TECH PLATING, INC.  
ATTN: SUE BITZAS  
PO BOX 836  
MARLBOROUGH, MA 01752

DDJ INSPECTION SERVICES LLC  
860 EAST FLORIDA SADDLE DDDRIVE  
GREEN VALLEY, AZ 85614

DE LAGE LANDEN FINANCIAL SERVICES  
PO BOX 41602  
PHILADELPHIA, PA 19101-1602

DEE TECH SERVICES LIMITED  
CLWYD CLOSE, HAWARDEN INDUSTRIAL PARK  
HAWARDEN, FLINTSHIRE CH5 3PZ UNITED KINGDOM

DENNIS SAWVEL  
15001 E 110TH PL N  
OWASSO, OK 74055

DESHAZO LLC  
PO BOX 11407  
BIRMINGHAM, AL 35246

DIAMOND MANUFACTURING CO.  
ATTN: JUDY BLAINE  
243 W 8TH ST  
PO BOX 4174  
WYOMING, PA 18644-1699

DIAMOND TECHNICAL SERVICE/DIV BENCHMARK INDUST.  
11 DEPOT STREET  
SOUTH GRAFTON, MA 01560

DIGGINS INC.  
1278 GLENNEYRE #102  
LAGUNA BEACH, CA 92651

DIRENZO TOWING & RECOVERY  
ATTN: TARA SZKUTAK  
PO BOX 52  
MILLBURY, MA 01527

DIVERSIFIED INDUSTRIAL PRODUCTS  
ATTN: CAMMY GROSSO  
14 CONNOR LANE  
DEER PARK, NY 11729

DJB GAS SERVICES INC  
PO BOX 1811  
SALT LAKE CITY, UT 84110

DLHI CO. LTD.  
152-21, OEGUKGIEOP-RO, SANAM-MYEON  
SACHEON-SI, GYEONGSANGNAM-DO 52530 KOREA, REPUBLIC OF

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DOMINION ENERGY  
PO BOX 45841  
SALT LAKE CITY, UT 84139

DONALD GABRIEL  
458 BALD HILL ROAD  
NEW GLOCESTER, ME 04260

DRESSER LLC  
12970 NORMANDY BLVD  
JACKSONVILLE, FL 32221

DUFFELL, WILLIAM E  
136 41ST AVE NW  
CALGARY, AB T2K 0G6 CANADA

DUNCAN BOLT COMPANY  
PO BOX 845542  
LOS ANGELES, CA 90084

DUNCAN CO  
425 HOOVER STREET NE  
MINNEAPOLIS, MN 55413

DUO-FAST NORTHEAST  
PO BOX 280127  
EAST HARTFORD, CT 06128-0127

DYNAMIC FASTENER  
9911 E 53 STREET  
KANSAS CITY, MO 64133

ECO SERVICES OPERATIONS LLC  
PO BOX 5370  
HOUSTON, TX 77262

ELECTRO DESIGN ENGINEERING, INC.  
ATTN: PHYLLIS CHAPMAN  
8133 EAGLE PALM DRIVE  
RIVERVIEW, FL 33578

EMW FILTERTECHNIK GMBH  
WERNER-VON-SIEMENS STREET 7-9/13  
DIEZ, 65582 GERMANY

ENERGY HARDWARE HOLDINGS, LLC  
ATTN: V. LOPEZ  
C/O PNC BANK  
PO BOX 534560

ATLANTA, GA 30353-4560

EQUIPMENT CORPS INC  
1256 ARVIN AVE  
STONEY CREEK, ON L8E 0H7 CANADA

ERA WIRE, INC.  
ATTN: KATHERINE RAE  
19-25 LOCUST STREET  
WEST HAVEN, CT 06516

ERW, INC.  
ATTN: PAULA FOSTER

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PO BOX 431  
PUTNAM, CT 06260

EURE CAPITAL LLC  
5504 VILLAGE CREEK PARKWAY NORTH  
BROOKLYN PARK, MN 55443

EVERSOURCE ENERGY (NSTAR GAS)  
PO BOX 660753  
DALLAS, TX 75266-0369

EXT, INC.  
ATTN: BEV (BEV @ EXT)  
1324 KEARNEY RD  
EXCELSIOR SPRINGS, MO 64024-1759

FABENCO  
2002 KARBACH ST  
HOUSTON, TX 77092-8406

FABENCO INC  
2002 KARBACH STREET  
HOUSTON, TX 77092-8481

FASTENAL COMPANY  
PO BOX 1286  
WINONA, MN 55987-1286

FASTENAL MEXICOS DE RL DE CV  
LIBRAMIENTO NORESTE KM 33.5 PARQUE INDUSTRIAL GP. COLONIA NUEVA CASTILLA  
ESCOBEDO, NUEVO LEON 66052 MEXICO

FEDERAL EXPRESS CANADA LTD.  
PO BOX 371461  
PITTSBURGH, PA 15250-7461

FEDEX  
PO BOX 371461  
PITTSBURGH, PA 15250-7461

FEDEX FREIGHT  
PO BOX 223125

PITTSBURGH, PA 15251-2125

FERGUSON ENTERPRISES INC.  
PO BOX 802817  
CHICAGO, IL 60680-2817

FIBRE CAST INC  
3264 MAINWAY  
BURLINGTON, ON L7M 1A7 CANADA

FIRE BRICK ENGINEERS COMPANY  
PO BOX 341278  
MILWAUKEE, WI 53234

FIRWIN CORP.  
1685 FLINT ROAD  
NORTH YORK, ON M3J 2W8 CANADA

FLEX FLEET RENTAL LLC



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1885 W 21001 S SUITE 250  
SALT LAKE CITY, UT 84119

FMCT CONSULTING LLC  
1862 PRINCETON DRIVE  
LOUISVILLE, KY 40205

FORTACERO SA DE CV  
BLVD. CARLOS SALINAS DE GORTARI  
APODACA, NUEVO LEON 66600 MEXICO

FREEDOM RUBBER LLC  
ATTN: VINCENT BLOND  
3081 WEST ALBANY  
UNIT 103

BROKEN ARROW, OK 74012

FREEDOM RUBBER, LLC.  
3081 WEST ALBANY, SUITE #103  
BROKEN ARROW, OK 74012

FREHNER BEARING SUPPLY INC  
389 N INDUSTRIAL RD #10  
ST GEORGE, UT 84770

FUCICH LLC  
ATTN: BARBARA CROWE  
PO BOX 4015  
BAY ST LOUIS, MS 39521-4015

GAUMER COMPANY INC  
13616 HEMPSTEAD  
HOUSTON, TX 77040

GEOINSIGHT, INC.  
ATTN: JANET BROOKS  
186 GRANITE ST BSMT 3  
3RD FLOOR, SUITE A

MANCHESTER, NH 03101-2643

GEROME TECHNOLOGIES INC  
ATTN: MICHELLE PETERS  
85 BROADWAY  
MENANDS, NY 12204

GIBSON, ASHLEY  
44 BRANT RD N  
CAMBRIDGE, ON N1S 2W2 CANADA

GLOBAL CONSULTING AND MECHANICAL SERVICES LLC  
256 FM 250 S  
HUGHES SPRINGS, TX 75656

GOLDEN EMPIRE MFG INC  
1025 N WATERY LN  
BRIGHAM CITY, UT 84302

GOOD AS GOLD COFFEE SYSTEMS, INC  
ATTN: PAT GOLDMAN  
115 GREEN ST  
WORCESTER, MA 01604-4123

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GP EAST, LLC  
ATTN: JULIE MURDOCH  
129 N 10TH ST  
CAPITOL HALL  
LINCOLN, NE 68508

GRAINGER  
PO BOX 419267  
DEPT 811177120  
KANSAS CITY, MO 64141-6267

GRAYBAR ELECTRIC  
ATTN: STEPHANIE MANCUSO  
PO BOX 414426  
BOSTON, MA 02241-4426

GREAT AMERICA FINANCIAL SERVICES CORPORATION  
PO BOX 660831  
DALLAS, TX 75266

GREAT LAKES INDUSTRIAL CONTROLS  
880 UPPER CANADA DRIVE  
CLEARWATER, ON N7W 1A4 CANADA

GREEN COUNTRY SHREDDING & RECYCLING  
PO BOX 52036  
TULSA, OK 74152-0036

GREEN COUNTRY VENDOR, INC.  
ATTN: AARON NEVEU  
4146 SOUTH 70TH EAST AVENUE  
TULSA, OK 74145

GUANGZHOU DELSUN STEEL CO LTD  
ATTN: MAGGIE LIN  
3 JINXIU ROAD WEST SECTION OF GUANGZHOU  
ECONOMIC & TECHNICAL DEVELOPMENT DISTRICT  
GUANGZHOU, GUANGDONG PROVINCE CHINA

GUANGZHOU DELSUN STEEL STRUCTURE CO. LTD.  
3 JINXIU ROAD  
GUANGZHOU, GUANGZHOU 510730 CHINA

H.G. FLAKE SUPPLY COMPANY  
ATTN: DAVE STORMS  
14113 E APACHE ST  
TULSA, OK 74116-1410

HARPENAU POWER & PROCESS INC  
11370 STRANG LINE ROAD  
LENEXA, KS 66215

HAYDEN CORPORATION  
333 RIVER ST  
WEST SPRINGFIELD, MA 01089-3603

HAZTEK INC  
143 MEDFORD MT HOLLY ROAD  
MEDFORD LAKES, NJ 08055

HIGH DESERT SUPPLY  
46 NORTH 900 EAST

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ST GEORGE, UT 84770

HILTI INC  
PO BOX 650756  
DALLAS, TX 75265

HOLLINGSWORTH & VOSE COMPANY INC  
ATTN: EARL BRANCH  
PO BOX 416392  
BOSTON, MA 02241

HOLLIS LINE MACHINE CO INC  
ATTN: SCOTT MAHONEY  
295 SOUTH MERRIMACK RD  
HOLLIS, NEW HAMPSHIRE 03049

HOLZ RUBBER COMPANY, INC.  
ATTN: JOHN PARDEE  
1129 S SACRAMENTO ST  
LODI, CA 95240-5701

HOOPER CORPORATION  
PO BOX 88866  
MILWAUKEE, WI 53288

HOWELL MACDUFF CO., INC.  
ATTN: PAT MCCULLEY  
PO BOX 759  
BOYLSTON, MA 01505-0759

HRST INCORPORATED  
6557 CITY WEST PARKWAY  
EDEN PRAIRIE, MN 55344

HT ENGINEERS  
411 W 7200 S #301  
MIDVALE, UT 84047

HYPERSHELL CONSULTANTS INC.  
740 GALT WEST STREET  
SHERBROOKE, QC J1H 1Z3 CANADA

HYPERSHELL CONSULTANTS, INC.  
ATTN: FRANCOIS CARRIER  
740 GALT WEST  
SUITE 401  
SHERBROOKE, QUEBEC J1H 1Z3 CANADA

HYPERSHELL INDUSTRIES, INC.  
ATTN: FRANCOIS CARRIER  
740 GALT WEST  
SUITE 401  
SHERBROOKE, QUEBEC J1H 1Z3 CANADA

II-VI INFRARED, A DIV OF II-VI INC  
ATTN: CONNIE CHEPELSKY  
II-VI INFRARED, A DIV OF II-VI INC  
375 SAXONBURG BOULEVARD  
SAXONBURG, PA 16056

IMAGE SOLUTIONS LLC  
12 NATIONAL AVENUE  
FLETCHER, NC 28732

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IMS MASONRY INC.  
335 SOUTH 1250 WEST  
LINDON, UT 84042

IMS STEEL CORP  
1903 S 4370 W  
SALT LAKE CITY, UT 84104

INDEECO  
PO BOX 638472  
CINCINNATI, OH 45263

INDUSTRIAL PIPING PRODUCTS INC  
PO BOX 27395  
SALT LAKE CITY, UT 84127

INDUSTRIAL RUBBER SPECIALTIES, INC.  
P.O. BOX 37  
HICKORY, NC 28603

INDUSTRIAS METALICAS DE MONCLOVA S.A. DE C.V.  
LIBRAMIENTO CARLOS SALINAS DE GORTARI KM 0.4  
MONCLOVA, COAHUILA 25830 MEXICO

INDUSTRIAS METALICAS DE MONCLOVA SA DE CV  
ATTN: DIANA OLIVARES  
LE MANZ 900 COLONIA GUADALUPE  
MONCLOVA, COAHUILA 25750 MEXICO

INFOSIGHT CORPORATION  
PO BOX 5000  
CHILLICOTHE, OH 45601

INNOVA GLOBAL HOLDINGS LIMITED PARTNERSHIP  
ATTN: SHERYL PHILLIPS VICE PRESIDENT ,HR  
4000 - 4TH STREET SE  
SUITE 222  
CALGARY, AB T2G 2W3 CANADA

INNOVA GLOBAL INC  
222 4000 4 STREET SE  
CALGARY, AB T2G 2W3 CANADA

INNOVA GLOBAL INC.  
C/O THE CORPORATION COMPANY  
1833 S. MORGAN RD.  
OKLAHOMA CITY, OK 73128

INNOVA GLOBAL INC. . (FORMERLY AEM EMISSIONS MANAGEMENT INC., FORMERLY ATCO  
EMISSIONS MANAGEMENT INC.)  
ATTN: SHERYL PHILLIPS VICE PRESIDENT ,HR  
4000 - 4TH STREET SE  
SUITE 222  
CALGARY, AB T2G 2W3 CANADA

INNOVA GLOBAL LIMITED PARTNERSHIP  
ATTN: SHERYL PHILLIPS VICE PRESIDENT ,HR  
4000 - 4TH STREET SE  
SUITE 222  
CALGARY, AB T2G 2W3 CANADA

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INNOVA GLOBAL LLC  
C/O THE CORPORATION TRUST COMPANY  
CORPORATION TRUST CENTER  
1209 ORANGE ST.  
WILMINGTON, DE 19801

INNOVA GLOBAL LLC (FORMERLY AEM NOISE MANAGEMENT LLC, FORMERLY ATCO NOISE MANAGEMENT LLC)  
ATTN: SHERYL PHILLIPS VICE PRESIDENT ,HR  
4000 - 4TH STREET SE  
SUITE 222  
CALGARY, AB T2G 2W3 CANADA

INNOVA GLOBAL LTD.  
ATTN: SHERYL PHILLIPS VICE PRESIDENT ,HR  
4000 - 4TH STREET SE  
SUITE 222  
CALGARY, AB T2G 2W3 CANADA

INNOVA GLOBAL OPERATING LTD.  
ATTN: SHERYL PHILLIPS VICE PRESIDENT ,HR  
4000 - 4TH STREET SE  
SUITE 222  
CALGARY, AB T2G 2W3 CANADA

INNOVA GLOBAL ST. GEORGE STEEL DIVISION  
ATTN: GUY MATTHEWS  
1301 E. 700 N  
ST. GEORGE, UT 84770

INNOVATIVE CONTROL SOLUTIONS INC.  
1500 PRECISION DRIVE, SUITE 150  
PLANO, TX 75074

INOVAR PACKAGING GROUP, INC  
ATTN: DIAN MACK  
10470 MILLER ROAD  
DALLAS, TX 75238

INTERNAL REVENUE SERVICE  
PO BOX 7346  
PHILADELPHIA, PA 19101-7346

INTERNATIONAL CUSTOM CONTROLS LLC  
ATTN: BILL PEPPER  
PO BOX 1186  
SAPULPA, OK 74067

INTERNATIONAL PAINT, INC.  
ATTN: RAHUL SHARMA  
PO BOX 847202  
DALLAS, TX 75284-7202

INTERTEK TESTING SERVICES NA INC  
ATTN: TIMOTHY BUTLER  
PO BOX 405176  
ATLANTA, GA 30384-5176

INTSEL STEEL DISTRIBUTORS  
PO BOX 301212  
DALLAS, TX 75303

IPC LYDON LLC

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284 BODWELL STREET  
AVON, MA 02322

J & G STEEL CORPORATION  
ATTN: AMMIE GAYLOR  
2429 INDUSTRIAL ROAD  
SAPULPA, OK 74066

J & M STEEL ERECTORS LLC  
PO BOX 442  
DURHAM, CT 06422

J.J. BAFARO, INC  
PO BOX 943  
WORCESTER, MA 01613-0943

JACKSON STEEL INC.  
3000 ASHEVILLE HIGHWAY  
HENDERSONVILLE, NC 28791

JATASCO, INC  
EADS DISTRIBUTION LLC  
DALLAS, TX 75373

JEFF TROST  
ATTN: N. JEFFREY TROST  
15611 N 102 E AVE  
COLLINSVILLE, OK 74021

JEFFREY ADKINS  
ATTN: JEFFREY ADKINS  
2349 W IRONWOOD DR  
CHANDLER, AZ 85224

JENKINS OIL - CEDAR CITY  
PO BOX 1356  
CEDAR CITY, UT 84721

JESSE BUSINESS SOLUTIONS LTD  
SUITE 2003B, 20/F  
TOWER 5  
33 CANTON ROAD  
TSIM SHA TSUI, KOWLOON HONG KONG

JOHNSON CONTROLS FIRE PROTECTION LP  
8901 HWY 87  
LUBBOCK, TX 79423

JOHNSON CONTROLS SECURITY SOLUTIONS LLC  
ATTN: CUSTOMER SERVICE  
PO BOX 371967  
PITTSBURGH, PA 15250-7967

JOHNSON, JIM  
SUITE 300 73 WATER STREET  
CAMBRIDGE, ON N1R 7L6 CANADA

JONAS INC  
4313 NEBRASKA COURT  
POMFRET, MD 20675

JONES DAY  
ATTN: DAVID WALLACH

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555 CALIFORNIA ST.  
26TH FLOOR  
SAN FRANCISCO, CA 94104

JONES PAINT & GLASS - ST GEORGE  
122 S 1200 E  
ST GEORGE, UT 84790

JS TECHWIN  
ATTN: KI HOON CHUNG  
216HO, 2 DONG, LSRO 92, DONGANGU  
DONGANKU, ANANGSI, KYUNGKIDO 14117 SOUTH KOREA

JSC ENGINEERS  
128 NW NUTALL DR  
LEES SUMMIT, MO 64081

KDC INC DBA DYNALECTRIC  
4462 CORPORATE CENTER DRIVE  
LOS ALAMITOS, CA 90720

KETIV TECHNOLOGIES OF CALIFORNIA INC.  
3010 SATURN STREET, #100  
BREA, CA 92821

KHMHE  
ATTN: HEE-ZOO JIN  
#878-1, MAHEUL-RI  
MUAN-MYEON  
MIRYANG-SI  
GYEONGSANG, KOREA SOUTH

KING OF FREIGHT, LLC  
ATTN: WHITNEY COCHRAN  
110 S MAIN STREET  
SUITE 300

WICHITA, KS 67202

KONECRANES  
1040 SUTTON DRIVE  
BURLINGTON, ON L7L 6B8 CANADA

KPMG LLP  
PO BOX 4348, STATION A  
TORONTO, ON M5W 7A6 CANADA

L. A. KING CORP  
ATTN: STEPHANIE  
320 N BOSTON AVE  
TULSA, OK 74103-1620

LAKE POWELL NEWSPAPERS INC  
PO BOX 1716  
PAGE, AZ 86040

LASER COMPANY (AHMED M. ZAYTOON)  
ATTN: AHMED ZAYTOON  
PO BOX 42676  
SECOND INDUSTRIAL CITY, RIYADH UNITED ARAB EMIRATES

LATHAM & WATKINS LLP  
PO BOX 7247-8181

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PHILADELPHIA, PA 19170

LAWRENCE METAL FORMING INC  
PO BOX 2215  
PEABODY, MA 01960-7215

LETOURNEAU A J INC.  
PO BOX 70573  
WORCESTER, MA 01607-0573

LETTERS EXPRESS INC, DBA WORLDWIDE EXPRESS  
ATTN: KATHY TIRITILLI  
WORLDWIDE EXPRESS  
29228 NETWORK PLACE  
CHICAGO, IL 60673

LINK CORPORATION  
380 SHELDON DRIVE UNIT 6  
CAMBRIDGE, ON N1T 1A9 CANADA

LIVINGSTON INTERNATIONAL INC  
PO BOX 2168  
VANCOUVER, BC V6B 4R5 CANADA

LMB (NEWCASTLE) ELECTRICAL ENGINEERING LTD  
UNIT 1D PEGSWOOD INDUSTRIAL ESTATE  
MORPETH, NE61 6HZ UNITED KINGDOM

LYNN MANUFACTURING, INC.  
ATTN: LORI FOLEY  
15 MARION STREET  
LYNN, MA 01905

M&C TECHGROUP NORTH AMERICA  
6019 OLIVAS PARK DRIVE SUITE G  
VENTURA, CA 93003

M.T. LOGISTICS  
91 BURNETT AVE

CAMBRIDGE, ON N1T 1J7 CANADA

MACO ENTERPRISES INC  
7806 6TH LINE  
DRAYTON, ON N0G 1P0 CANADA

MADEXCO DRAFTING SERVICES, INC.  
ATTN: MARK MADDEN  
26752 DUCK POND DRIVE  
CLAREMORE, OK 74019

MAILRUN COURIER SERVICE  
ATTN: CYNTHIA HARTMAN  
PO BOX 21228 DEPT 197  
TULSA, OK 74121

MALTSBERGER INDUSTRIAL  
PO BOX 298  
CLEVELAND, OK 74020-0298

MANAGEMENT SYSTEM SOLUTIONS LIMITED  
BLYTH CEC RIDLEY STREET



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BLYTH, ENGLAND NE24 3AG UNITED KINGDOM

MARCO, INC.  
PO BOX 660831  
DALLAS, TX 75266-0831

MARCUS DUNLAP  
ATTN: MARCUS DUNLAP  
5199 N MINGO ROAD  
TULSA, OK 74117

MARMON KEYSTONE LLC  
PO BOX 96657  
CHICAGO, IL 60693

MATTHEW KESSLER  
745 16TH STREET NE  
SALEM, OR 97301

MBCI METAL ROOF AND WALL SYSTEMS  
PHOENIX  
TOLLESON, AZ 85353

MCAFEE & TAFT  
10TH FLOOR, TWO LEADERSHIP SQUARE  
OKLAHOMA CITY, OK 73102-7103

MCMASTER CARR SUPPLY CO  
ATTN: MCMASTER CARR  
PO BOX 7690  
CHICAGO, IL 60680-7690

MCMASTER-CARR SUPPLY COMPANY  
PO BOX 7690  
CHICAGO, IL 60680-7690

MCNICHOLS COMPANY  
PO BOX 101211  
ATLANTA, GA 30392-1211

MCPHEE ELECTRIC LTD  
505 MAIN STREET  
FARMINGTON, CT 06032

MERIDIAN INDUSTRIAL GROUP  
529 S EAST ST  
HOLYOKE, MA 01040-6005

MICHAEL BUSACK  
ATTN: MICHAEL BUSACK

MIDDLETON REUTLINGER  
ATTN: ELISABETH S GRAY  
401 S. 4TH STREET  
SUITE 2600  
LOUISVILLE, KY 40202

MIDWEST EXPANDED METAL, INC.  
ATTN: DAN HANSON  
301 INDUSTRIAL BLVD  
WACONIA, MN 55387-1766

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MIDWEST MANUFACTURA Y DISTRIBUCION DE  
MONTERREY, SA DE CV  
ADODACA, NUEVO LEON 66634 MEXICO

MIDWEST TOXICOLOGY SERVICES  
603 E WASHINGTON STREET SUITE 200  
INDIANAPOLIS, IN 46204

MIRATECH - KNOXVILLE  
201 PERIMETER PARK RD SUITE A  
KNOXVILLE, TN 37922

MKK CONSULTING ENGINEERS INC  
IMEG  
ROCK ISLAND, IL 61201

MOBILE MINI  
P.O. BOX 79149  
PHOENIX, AZ 85062-9149

MOBILE MODULAR  
ATTN: CHARLENE DILLEY  
PO BOX 45043  
SAN FRANCISCO, CA 94145

MODULAR SPACE CORPORATION  
12603 COLLECTIONS CENTER DRIVE  
CHICAGO, IL 60693

MORGAN ADVANCED MATERIALS  
1185 WALKERS LINE  
BURLINGTON, ON L7M 1L1 CANADA

MORSE ELECTRIC INC  
500 W SOUTH ST  
FREEPORT, IL 61032

MOUNTAIN WEST PIPE AND SUPPLY  
3001 SOUTH 300 WEST  
SOUTH SALT LAKE, UT 84115

MPHS INC  
10941 DAY RD  
HOUSTON, TX 77043

MSC INDUSTRIAL SUPPLY CO INC  
PO BOX 953635  
SAINT LOUIS, MO 63195-3635

MUNTERS CORP.  
ATTN: JUNE HAMEL  
DEPT CH 19927  
PALATINE, IL 60055-9927

MUNTERS CORPORATION  
210 6TH ST SE  
FORT MYERS, FL 33907

MYERS-AUBREY  
ATTN: LORI LENHART  
PO BOX 470370  
TULSA, OK 74147-0370

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NATIONAL GRID  
ATTN: ACCOUNTS PAYABLE  
PO BOX 11737  
NEWARK, NJ 07101-4737

NEPONSET CONTROLS INC  
71 ELM ST STE 1  
FOXBORO, MA 02035-2519

NES GLOBAL LLC  
ONE MEMORIAL CITY PLAZA  
800 GESSNER DRIVE  
SUITE 300  
HOUSTON, TX 77024

NEW ENGLAND INDUSTRIAL TRUCK INC  
ATTN: DEBBIE QUEEN  
28519 NETWORK PLACE  
CHICAGO, IL 60673-1285

NEW MILFORD LUMBER  
ATTN: THALIA ROSALES  
PO BOX 185  
CHELSEA, NY 12512-0185

NORTHEAST CONTROLS INC  
ATTN: PAM PATRICK  
3 ENTERPRISE AVE  
CLIFTON PARK, NY 12065-3423

NORTHEAST WHOLESALE LUMBER  
ATTN: E PIXLEY  
PO BOX 15207  
SPRINGFIELD, MA 01115-5207

NORTHSTAR STEEL & ALUMINUM INC  
ATTN: NIKKI SOSNICK  
P O BOX 4886  
MANCHESTER, NH 03103

NORTON ROSE FULBRIGHT CANADA LLP  
ATTN: HOWARD GORMAN AND JOHN CASSELL  
400 3RD AVENUE SW  
SUITE 3700  
CALGARY, AB T2P 4H2 CANADA

NOVASPECT INC  
PO BOX 7621  
CAROL STREAM, IL 60197

NUTEC FIBRATEC SA DE CV.  
BLVD INDUSTRIAS  
S/COL ONIA

RAMOS ARIZPE, COAHUILA 25900 MEXICO

NXTNANO, LLC  
ATTN: KARIN ROEPER  
2201 EL ANDERSON BLVD.  
CLAREMORE, OK 74017

OBSUWAN, PREECHA  
199/9 M. 4 TAMBOL SAMNUKTON

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BANCHANG, RAYONG 21130 THAILAND

OFFICE DEPOT, INC  
ATTN: BONNIE KNUTZ  
PO BOX 633204  
CININNATI, OH 45263-3204

OFFICE OF THE US TRUSTEE  
224 S. BOULDER AVENUE  
SUITE 225  
TULSA, OK 74103

OK FILTER COMPANY INC.  
14602 CLEAN AIR DR  
TULSA, OK 74116-2645

OKLAHOMA EMPLOYMENT SECURITY COMMISSION  
PO BOX 53039  
OKLAHOMA CITY, OK 73152-3039

OKLAHOMA EMPLOYMENT SECURITY COMMISSION (505(B) REQUESTS)  
ATTN: LEGAL DEPARTMENT  
PO BOX 53039  
OKLAHOMA CITY, OK 73152-3039

OKLAHOMA TAX COMMISSION  
ATTN: GENERAL COUNSEL'S OFFICE  
100 N. BROADWAY AVE.  
SUITE 1500  
OKLAHOMA CITY, OK 73102-5601

OLYMPIA INTERNATIONAL INC  
4203 PAN AMERICAN  
LAREDO, TX 78042-6836

OLYMPIA INTERNATIONAL, INC.  
ATTN: DANNY VELASQUEZ  
4203 PANAMERICAN BLVD  
LAREDO, TX 78045

O'NEAL INDUSTRIES  
ATTN: TOM COMBS  
PO BOX 934502  
ATLANTA, GA 31193-4502

ORADELL CONSTRUCTION COMPANY INC  
37 WOODLAND ROAD SUITE 3  
ROSELAND, NJ 07068

OSTACHE, IULIAN  
SUITE 300 73 WATER STREET N  
CAMBRIDGE, ON N1R 7L6 CANADA

OVERHEAD DOOR COMPANY  
3291 PEORIA STREET  
AURORA, CO 80010

OWI CONTRACTORS LLC  
1681 BARNUM AVENUE SUITE 2  
STRATFORD, CT 06614

PAC-VAN INC.  
75 REMITTANCE DRIVE - SUITE 3300

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CHICAGO, IL 60675

PAGE INDUSTRIAL SUPPLY  
PO BOX 90 SLC  
SALT LAKE CITY, UT 84119

PBI, INC.  
123 SWEETEN CREEK ROAD, SUITE A  
ASHEVILLE, NC 28803

PDM STEEL  
4475 ALTO AVE  
LAS VEGAS, NM 89115

PENN STAINLESS PRODUCTS  
ATTN: JIM SULGER  
190 KELLY ROAD  
QUAKERTOWN, PA 18951

PERFORMANCE CONTRACTING INC  
PO BOX 872346  
KANSAS CITY, MO 64187

PERFORMANCE DIESEL INC  
687 N INDUSTRIAL RD  
ST GEORGE, UT 84770

PETERSON STEEL CORPORATION  
61 WEST MOUNTAIN ST  
WORCESTER, MA 01606

PLANT EQUIPMENT INC  
12869 INDUSTRIAL PARK BLVD  
PLYMOUTH, MN 55441

POLYONE CORPORATION  
ATTN: MERCEDES MCCLELLAN  
PO BOX 121176  
DEPT 1176  
DALLAS, TX 75312-1176

PPG ARCHITECTURAL FINISHES INC  
PO BOX 676340  
DALLAS, TX 75201

PRECISION FITTING & GAUGE CO.  
ATTN: LARRY MCFALL  
DEPT. 3653  
TULSA, OK 74182-0001

PRE-FAB BUILDERS, INC  
3006 E. CORONADO AVENUE  
ANAHEIM, CA 92806

PREFERRED SHIPPING INC  
ATTN: JERRY ROCKWELL  
12835 JESS PIRTLE BLVD.  
SUGARLAND, TX 77478

PRICewaterhouseCOOPERS INC.  
ATTN: PAUL DARBY  
111-5TH AVENUE SW  
SUITE 3100

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CALGARY, AB T2P 5L3 CANADA

PSE&G  
PO BOX 14444  
NEW BRUNSWICK, NJ 08906-4444

PURECOAT NORTH LLC  
ATTN: DAISY RODRIGUEZ  
PO BOX 4406  
WEST PALM BEACH, FL 33402-4406

QUALITY FASTENER PRODUCTS  
ATTN: FRED BETTI  
276 BOSTON TURNPIKE  
SHREWSBURY, MA 01545

QUEST ENGINEERING  
2300 EDGEWOOD AVE S  
MINNEAPOLIS, MN 55426

RAUCH, BRENT  
93 SOMERSET MANOR SW  
CALGARY, AB T2Y 3V8 CANADA

RAY ENGINEERING CO INC  
1 PARK DR STE 15  
WESTFORD, MA 01886-3535

REGAL INDUSTRIAL CORP  
PO BOX 291  
DONORA, PA 15033

RESCUE HEAT & AIR  
ATTN: TOM HUNT  
22177 S 4150 ROAD  
CLAREMORE, OK 74019

REXEL  
ATTN: REMITTANCE ADVICE  
PO BOX 844519  
DALLAS, TX 75284

RICHMOND COUNTY WATER DEPARTMENT  
PO BOX 127  
ROCKINGHAM, NC 28380

RIVERFRONT MACHINE, INC.  
ATTN: JOHN ZURLIENE  
6B WOLFER INDUSTRIAL PARK  
SPRING VALLEY, IL 61362-9702

RME ASSOCIATES INC.  
ATTN: EM MOHAMMED  
PO BOX 20358

BRADENTON, FL 34204

ROBERT MCGINTY  
27783 ROTA  
MISSION VIEJO, CA 92692

ROBERTSON BUILDING SYSTEMS LTD

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1343 SANDHILL DR  
ANCASTER, ON L9G 4V5 CANADA

ROLLED ALLOYS INC  
DEPT #33901 PO BOX 67000  
DETROIT, MI 48267

ROLLED ALLOYS, LP  
PO BOX 67000  
DEPT# 33901  
DETROIT, MI 48267-0339

ROSEMOUNT INC  
22737 NETWORK PLACE  
CHICAGO, IL 60673

ROSENSTEIN FIST & RINGOLD  
ATTN: JOHN HOWLAND  
PARK CENTRE  
525 S. MAIN  
SUITE 700  
TULSA, OK 74103

ROXUL INC  
8024 ESQUESING LINE  
MILTON, ON L9T 6W3 CANADA

ROZELL INC  
610 BISHOP STREET NORTH  
CAMBRIDGE, ON N3H 4V6 CANADA

RULE COMPANY INC  
ATTN: JOE STOCKTON  
616 SOUTH ROCKFORD AVE.  
TULSA, OK 74120

RUTIN KFT.  
ATTN: ZOLTAN VEGH  
H-1124 BUDAPEST FURJ U.2  
HUNGARY

RUTIN LTD  
45 BAJCSY-ZSILINNSZKY ST  
DOMBROVAR, H-7200, HUNGARY HUNGARY

SAFETY-KLEEN CORP  
ATTN: BRIAN HARTENDER  
PO BOX 382066  
PITTSBURGH, PA 15250-8066

SAMUEL SON & CO LTD  
24784 NETWORK PLACE  
CHICAGO, IL 60673

SATELLITE SPECIALIZED TRANSPORTATION INC  
63211 SERVICES RD  
BEND, OR 97701

SAVVY STAFFING SOLUTIONS, LLC  
ATTN: WEIMING SUN  
45 LINDEN STREET  
WORCESTER, MA 01609

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SAWATUDOM ENGINEERING (RAYONG) CO. LTD  
11/1 CHAROENPATTANA ROAD, HUAYPONG  
MUANG RAYONG, RAYONG 21150 THAILAND

SCHOLZEN INVESTMENT COMPANY  
548 WEST 100 NORTH  
HURRICANE, UT 84737

SCHOLZEN PRODUCTS COMPANY INC  
PO BOX 628  
HURRICANE, UT 84737

SCHULZ, PAUL  
222-4000 4TH STREET SE  
CALGARY, AB T2G 2W3 CANADA

SCOTIABANK COMMERCIAL CARD  
23028 NETWORK PLACE  
CHICAGO, IL 60673-1230

SECURITIES AND EXCHANGE COMMISSION  
ATTN: REGIONAL DIRECTORS  
BURNETT PLAZA  
SUITE 1900  
801 CHERRY STREET, UNIT 18  
FORT WORTH, TX 76102

SERVICE PARTNERS, LLC  
ATTN: ACCOUNTS RECEIVABLE  
ARLINGTON, TX 76006

SETARO CONSTRUCTION CORP  
ATTN: ROB SETARO  
220 STAFFORD ST  
WORCESTER, MA 01603-1144

SHELDON MECHANICAL CORPORATION  
26015 AVENUE HALL  
SANTA CLARITA, CA 91355

SHELF COMPANY NO. 79 S DE RL DE CV  
JOSE J GARCIA TREVINO NO. 1000 EL MILAGRO  
APODACA, NEUVO LEON 66634 MEXICO

SHELF COMPANY NO. 82 S DE RL DE CV  
JOSE J GARCIA TREVINO NO 1000  
APODACA, NUEVO LEON 66634 MEXICO

SHELF COMPANY NO. 94 S DE RL DE CV  
JOSE J GARCIA TREVINO NO 1000 EL MILAGRO  
APODACA, MEXICO 66634 MEXICO

SHERWIN WILLIAMS  
ATTN: BRENT DAVIS  
3699 S 73RD E AVE  
TULSA, OK 74145-3231

SHOFFNERKALTHOFF MES INC  
PO BOX 10048  
KNOXVILLE, TN 37939

SIEMENS ENERGY, INC  
5101 WESTINGHOUSE BLVD



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CHARLOTTE, NC 28273

SIMCO COATINGS INC.  
ATTN: PAUL JUNEJA  
211 GUNTHER LN  
BELLE CHASSE, LA 70037-3157

SIX STATES DISTRBUTORS INC  
28534 NETWORK PLACE  
CHICAGO, IL 60673

SKY BLUE INDUSTRIES INC  
PO BOX 187  
OGDEN, UT 84402

SMALL BUSINESS ADMINISTRATION  
ATTN: OFFICE OF DISTRICT COUNSEL  
201 NW 6TH STREET  
SUITE 116  
OKLAHOMA CITY, OK 73102

SMITH & LOGSDON INC.  
ATTN: DAVID VIRGIN  
645 BERGMAN STREET  
LOUISVILLE, KY 40203

SOCIAL SECURITY ADMINISTRATION  
ATTN: BANKRUPTCY COORDINATOR  
OFFICE OF GENERAL COUNSEL, REGION VI  
131 YOUNG STREET  
SUITE A702  
DALLAS, TX 75202-5433

SOMASUNDARAM CROWELL MORING LLP  
ATTN: NIRAN SEKARAM  
3 EMBARCADERO CENTER  
26TH FLOOR  
SAN FRANCISCO, CA 94111

SOONER FREIGHT FORWARDERS, INC  
ATTN: CAROL LOTT  
PO BOX 472305  
TULSA, OK 74147-2305

SOUND SEAL  
ATTN: RICK ACKLEY  
PO BOX 844545  
BOSTON, MA 02284-4545

SOUTHERN INDUSTRIAL CONSTRUCTORS INC  
6101 TRIANGLE DRIVE  
RALEIGH, NC 27617

SOUTHWESTERN INDUSTRIES INC.  
ATTN: KURT HUFNAGLE  
2615 HOMESTEAD PL  
RANCHO DOMINGUEZ, CA 90220-5610

SPECIALTY GASKETS  
2-295 SUPERIOR BLVD  
MISSISSAUGA, ON L5T 2L6 CANADA

SPRINT

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PO BOX 96031  
CHARLOTTE, NC 28296-0031

SQM CO., LTD.  
#503, 241, GYEDONG-RO  
GIMHAE-SI, GYEONGSANGNAM-DO 51004 KOREA, REPUBLIC OF

STELCO ELECTRIC LLC  
& CONSOLIDATED ELECTRICAL DISTRIBUTORS  
ATLANTA, GA 31193

STERLING COMMERCIAL ROOFING INC  
2711 LOCUST STREET  
STERLING, IL 61081

STERLING TALENT SOLUTIONS  
PO BOX 35626  
NEWARK, NJ 07193-5626

STRAUB METAL INTERNATIONAL  
ATTN: DEE MCCONNEL  
102 SOLOMON ST  
ASHLEY, PA 18706-3000

SUDBURY INTERNATIONAL ENGINEERED PRODUCTS LTD  
27 MONARCH RD, UNIT #6  
GUELPH, ON N1K 1N4 CANADA

SUDBURY INTERNATIONAL ENGINEERED PRODUCTS LTD.  
ATTN: GRAHAM SUDBURY  
27 MONARCH ROAD  
UNIT 6  
GUELPH, ON N1K 1N4 CANADA

SUNBELT RENTALS INC  
PO BOX 409211  
ATLANTA, GA 30384

SUPPLYWORKS (FRMLY AMSAN)  
PO BOX 415133  
BOSTON, MA 02241-5133

SWAGELOK OKLAHOMA/WEST TULSA  
OKLAHOMA FLUID SOLUTIONS  
1906 N. YELLOWWOOD  
BROKEN ARROW, OK 74102

SWANSON FLO CO.  
151 CHESHIRE LANE N SUITE 700  
PLYMOUTH, MN 55441

TEAM INDUSTRIAL SERVICES, INC.  
ATTN: CECILIA HICKOK  
PO BOX 842233  
DALLAS, TX 75284-2233

TEVITA TUPOU  
PO BOX 311  
WASHINGTON, UT 84780

THE ARTHUR LOUIS STEEL COMPANY  
185 WATER STREET - PO BOX 229  
GENEVA, IA 44041

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THE CHAPIN & BANGS CO, INC.  
ATTN: DON HAMILTON EXT.153  
PO BOX 1117  
BRIDGEPORT, CT 06601-1117

THE REYNOLDS COMPANY  
10 GATES STREET  
GREENVILLE, SC 29611

THE SHERWIN WILLIAMS CO  
244 N BLUFF ST 3  
ST GEORGE, UT 84770

THERMAL CERAMICS  
PO BOX 402696  
ATLANTA, GA 30384-2696

TIERNEY & DALTON ASSOCIATES INC.  
ATTN: MAUREEN DUFFY  
PO BOX 652  
DOUGLAS, MA 01516-0652

TITAN FABRICATORS INC  
PO BOX 930287  
ATLANTA, GA 31193

TMF CORPORATE SERVICES (AUST) PTY LTD  
PO BOX A2224  
SYDNEY SOUTH, NSW 1235 AUSTRALIA

TMF GLOBAL SERVICES (UK) LIMITED  
6 ST ANDREW STREET  
LONDON, EC4A 3AE UNITED KINGDOM

TOTAL QUALITY LOGISTICS, LLC  
PO BOX 634558  
CINCINNATI, OH 45263-4558

TRADESMEN INTERNATIONAL LLC  
8 GLENN WILLOW DR SUITE 6  
ARDEN, NC 28704

TRIMECH SOLUTIONS, LLC  
ATTN: RENEE HUNTLEY  
4461 COX ROAD  
SUITE 302  
GLEN ALLEN, VA 23060

TRITECH FALL PROTECTION SYSTEMS LTD  
3610 MANCHESTER RD SE  
CALGARY, AB T2G 3Z5 CANADA

TRU-FIT PRODUCTS OF UTAH  
460 LAKE ROAD  
MEDINA, OH 44256

TUCKER MECHANICAL, INC  
367 RESEARCH PARKWAY  
MERIDEN, CT 06450

TULSA COUNTY TREASURER  
ATTN: TULSA COUNTY TREASURER

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500 S. DENVER AVE., 3RD FLOOR  
TULSA, OK 74103

TULSA DATACENTER LLC  
2448 E. 81ST ST SUITE 2800  
TULSA, OK 74137

TULSA PACKING SPECIALIST, INC.  
ATTN: DEBBIE DEARMAN  
4245 S JACKSON AVE  
TULSA, OK 74107

TVS CARTRIDGE AIR FILTERS  
ATTN: STACY ABNEY  
3040 DUBLIN CIRCLE  
BESSEMER, AL 35022

TWILIGHT, S.A. DE C.V.  
ALFONSO REYES 2612 COL. DEL PASEO RESIDENCIAL  
MONTERREY, NUEVO LEON 64920 MEXICO

ULINE SHIPPING SUPPLY  
P. O. BOX 88741  
CHICAGO, IL 60680-1741

UNITED RENTALS  
PO BOX 100711  
ATLANTA, GA 30384-0711

UNITED STATES DEPARTMENT OF AGRICULTURE  
CONSOLIDATED FARM SERVICE AGENCY  
FEDERAL BUILDING  
101 SOUTH MAIN STREET  
SUITE 351  
TEMPLE, TX 76501-7686

UNITED STATES DEPARTMENT OF AGRICULTURE  
RURAL HOUSING SERVICE CONSOLIDATED FARM SERVICE  
FEDERAL BUILDING  
101 SOUTH MAIN STREET  
SUITE 351  
TEMPLE, TX 76501-7686

UNITED STATES DEPARTMENT OF AGRICULTURE  
ATTN :OFFICE OF GENERAL COUNSEL  
100 USDA  
SUITE 225  
STILLWATER, OK 74074-2656

UNITED STATES DEPARTMENT OF EDUCATION  
DEBT COLLECTION SERVICE  
111 N. CANAL STREET  
SUITE 1009  
CHICAGO, IL 60606-7204

UNITED STATES DEPARTMENT OF HEALTH AND HUMAN SERVICES OGC-1  
ATTN: REGIONAL CHIEF COUNSEL  
DHHS OFFICE OF GENERAL COUNSEL  
120 MAIN STREET  
SUITE 1330  
DALLAS, TX 75202-4348

UNITED STATES DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT  
Page 31

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ATTN: ASSET MANAGEMENT  
1516 SOUTH BOSTON AVE.  
#100  
TULSA, OK 74119-4045

UNITED STATES DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT  
TCBY TOWER  
LITTLE ROCK, AK 72201-348

UNITED STATES DEPARTMENT OF THE INTERIOR  
ATTN OFFICE OF THE FIELD SOLICITOR  
7906 EAST 33RD STREET  
SUITE 100  
TULSA, OK 74145

UNITED STATES DEPARTMENT OF VETERAN AFFAIRS  
112 HONOR HEIGHTS DRIVE  
BUILDING 7  
MUSKOGEE, OK 74401

UNITED STATES ENVIRONMENTAL PROTECTION AGENCY  
ATTN: TERRY SYKES (6RC-EW)  
US EPA REGION 6 BANKRUPTCY CONTACT  
OFFICE OF REGIONAL COUNSEL  
1445 ROSS AVE., SUITE 1200  
DALLAS, TX 75202

UNITED STATES POSTAL SERVICE  
ATTN: LAW DEPARTMENT  
US POSTAL SERVICE  
9350 SOUTH 150 EAST  
SUITE 800  
SANDY, UT 84070-2716

UNIVERSAL VENTILATION LTD.  
BAY 4 412 53RD AVENUE S.E.  
CALGARY, AB T2H 0N4 CANADA

UPS  
PO BOX 650690  
DALLAS, TX 75265-0690

UPS SUPPLY CHAIN SOLUTIONS, INC  
28013 NETWORK PLACE  
CHICAGO, IL 60673-1280

VAA, LLC  
2300 BERKSHIRE LANE NORTH SUITE 200  
PLYMOUTH, MN 55441

VAW SYSTEMS  
1300 INKSTER BLVD  
WINNIPEG, MB R2X 1P5 CANADA

VERACITY NETWORKS  
357 S 670 W SUITE 300  
LINDON, UT 84042

VERIZON LANDLINE  
PO BOX 15043  
ALBANY, NY 12212-5043

VERIZON WIRELESS

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PO BOX 15062  
ALBANY, NY 12212-5062

VIKING ERECTORS CORPORATION  
PO BOX 1336  
MCMURRAY, PA 15317

VOGT POWER INTERNATIONAL INC.  
C/O THE CORPORATION COMPANY  
1833 S. MORGAN RD.  
OKLAHOMA CITY, OK 73128

WAITES COMPANY INC  
ATTN: LARRY BRUSO  
PO BOX 907  
WORCESTER, MA 01613

WALLACE, DEREK  
SUITE 222 4000 4 STREET SE  
CALGARY, AB T2G 2W3 CANADA

WARD PROCESS INC  
311 HOPPING BROOK RD  
AMERICAN ACOUSTICAL PRODUCTS

HOLLISTON, MA 01746-1456

WASHBURN-GARFIELD CORP  
ATTN: MARK STRZELEWICZ  
100 PRESCOTT STREET -PO BOX 947  
WORCESTER, MA 01613-0947

WEBER GALLAGHER SIMPSON STAPLETON FIRES  
2000 MARKET STREET, 13TH FLOOR  
PHILADELPHIA, PA 19103

WEINTRAUB GENSHLEA CHEDIAK SPROUL  
400 CAPITOL MALL, ELEVENTH FLOOR  
SACRAMENTO, CA 95814

WEINTRAUB TOBIN CHEDIAK COLEMAN GRODIN LAW CORPORATION  
ATTN: JAMES KACHMAR  
400 CAPITOL MALL  
11TH FLOOR  
SACREMENTO, CA 95814

WIEDENBECK, INC.  
2451 KILGUST ROAD  
MONONA, WI 53713

WILLCO SALES & SERVICE INC  
PO BOX 320003  
FAIRFIELD, CT 06825

WILLIAM W GRACE  
ATTN: WILLIAM GRACE  
9909 E 92ND ST NORTH  
OWASSO, OK 74055

WILLIAMS SCOTSMAN  
901 S BOND ST. SUITE 600  
BALTIMORE, MD 21231-3357

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WINCHESTER PRECISION TECHNOLOGIES, LTD.

ATTN: DEBBIE CLEVELAND

41 HILDRETH ST

WINCHESTER, NH 03470-3121

WORCESTER INDUSTRIAL RUBBER SUPPLY

PO BOX 60119

WORCESTER, MA 01606

XPO LOGISTICS FREIGHT, INC.

ATTN: JIM CUPIT

PO BOX 5160

PORTLAND, OR 97208

YOKOGAWA C/O GK TECHSTAR LLC

ATTN: JENNIFER SKANK

802 WEST 13TH STREET

DEER PARK, TX 77536

ZEECO INC

PO BOX 974988

DALLAS, TX 75397

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF OKLAHOMA**

**In re:**

**INNOVA GLOBAL LTD.**

**Debtor in a foreign proceeding.**

§  
§  
§  
§  
§  
§  
§

**Case No. \_\_\_\_\_**

**Chapter 15**

**Joint Administration Pending**

---

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Bankruptcy Rules 1007(a) and Bankruptcy Rule 7007.1, and Local Rules 1007-1, 2003-2, 7007.1-1 and 9014-1(B).

**INNOVA GLOBAL LTD., a**

- ☒ Corporate Debtor
- ☐ Party to an adversary proceeding
- ☐ Party to a contested matter
- ☐ Member of committee of creditors

Makes the following disclosure(s):

All corporations, other than a governmental unit, that directly or indirectly own ten percent (10%) or more of any class of the corporation's equity interest are listed below:

Owned 100% by TRIEMISSIONS HOLDINGS (US) LIMITED PARTNERSHIP (the Chief Executive Office for TRIEMISSIONS HOLDINGS (US) LIMITED PARTNERSHIP is Chief Executive Office: 4600, 400 - 3 Avenue SW Calgary, AB T2P 4H2 (1,790,004.64 common shares issued to TriEmissions Holdings (US) Limited Partnership).

**OR**

☐ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Dated this \_\_\_\_ day of April, 2019.



Respectfully submitted,

**ROSENSTEIN, FIST & RINGOLD**

/s/ John E. Howland

John E. Howland, OBA No. 4416

johnh@rfrlaw.com

Park Centre

525 South Main, Suite 700

Tulsa, Oklahoma 74103

Telephone: (918) 585-9211

Facsimile: (918) 583-5617

*and*

**NORTON ROSE FULBRIGHT US LLP**

Steve A. Peirce

TX Bar No. 15731200 (*pro hac vice pending*)

steve.peirce@nortonrosefulbright.com

300 Convent Street, Suite 2100

San Antonio, Texas 78205-3792

Telephone: (210) 224-5575

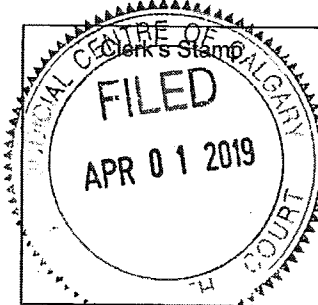
Facsimile: (210) 270-7205

**COUNSEL FOR CANADIAN RECEIVER**

I hereby certify this to be a true copy of  
the original Order

Dated this 01 day of April, 2019

COURT FILE NUMBER 1901-04589  
COURT COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY  
PLAINTIFF ATB FINANCIAL, AS AGENT  
DEFENDANTS



INNOVA GLOBAL LTD., INNOVA GLOBAL OPERATING LTD.,  
INNOVA GLOBAL LIMITED PARTNERSHIP, 1938247 ALBERTA  
LTD., INNOVA GLOBAL HOLDINGS LIMITED PARTNERSHIP,  
SHELF COMPANY NO. 79S DE R.L. DE C.V., SHELF COMPANY  
NO. 82S DE R.L. DE C.V., INNOVA GLOBAL INC., INNOVA  
GLOBAL LLC, BRADEN MANUFACTURING, L.L.C, INNOVA  
GLOBAL EUROPE B.V., GLOBAL POWER NETHERLANDS B.V.,  
GLOBAL POWER PROFESSIONAL SERVICES NETHERLANDS  
B.V., BRADEN-EUROPE B.V., INNOVA GLOBAL LIMITED, and  
INNOVA GLOBAL AUSTRALIA PTY LIMITED

DOCUMENT RECEIVERSHIP ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT  
McCARTHY TÉTRAULT LLP  
Suite 4000, 421 7th Avenue SW  
Calgary AB T2P 4K9  
Attention: Sean Collins / Walker W. MacLeod / Pantelis Kyriakakis  
Phone: 403 260 3531 / 3710 / 3536  
Fax: 403 260 3501  
Email: scollins@mccarthy.ca / wmacleod@mccarthy.ca / pkyriakakis@mccarthy.ca

DATE ON WHICH ORDER WAS PRONOUNCED: April 1, 2019

NAME OF JUDGE WHO MADE THIS ORDER: Justice B.E.C. Romaine

LOCATION OF HEARING Calgary, Alberta

**UPON** the application (the "**Application**") of ATB Financial ("**ATB**") in respect of the Persons listed in Schedule "**A**" hereto (such Persons being the "**Debtors**"); **AND UPON** having read the Application, the Affidavit of Alex Corbett, sworn on March 31, 2019, and the Affidavit of Katie Doran, sworn on April 1, 2019, filed; **AND UPON** reading the consent of PricewaterhouseCoopers Inc., LIT to act as receiver and manager (the "**Receiver**") of all of the assets, properties, and undertakings of the Debtors, filed; **AND UPON** hearing counsel for ATB and any other persons present; **IT IS HEREBY ORDERED AND DECLARED THAT:**

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### **SERVICE**

1. The time for service of the notice of application for this order (the "**Order**") is hereby abridged and deemed good and sufficient and this application is properly returnable today.

### **APPOINTMENT**

2. Pursuant to section 243(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3 (the "**BIA**"), and sections 13(2) of the *Judicature Act*, R.S.A. 2000, c.J-2, 99(a) of the *Business Corporations Act*, R.S.A. 2000, c.B-9, and 65(7) of the *Personal Property Security Act*, R.S.A. 2000, c. P-7, PricewaterhouseCoopers Inc., LIT is hereby appointed Receiver, without security, of all of the Debtors current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof (the "**Property**").

### **RECEIVER'S POWERS**

3. The Receiver is hereby empowered and authorized, but not obligated, to act at once in respect of the Property and, without in any way limiting the generality of the foregoing, the Receiver is hereby expressly empowered and authorized to do any of the following where the Receiver considers it necessary or desirable:

- (a) to take possession of and exercise control over the Property and any and all proceeds, receipts and disbursements arising out of or from the Property;
- (b) to receive, preserve and protect the Property, or any part or parts thereof, including, but not limited to, the changing of locks and security codes, the relocating of Property to safeguard it, the engaging of independent security personnel, the taking of physical inventories and the placement of such insurance coverage as may be necessary or desirable;
- (c) to manage, operate and carry on the business of the Debtors, including the powers to enter into any agreements, incur any obligations in the ordinary course of business, cease to carry on all or any part of the business, or cease to perform any contracts of the Debtors;
- (d) to engage consultants, appraisers, agents, experts, auditors, accountants, managers, counsel and such other persons from time to time and on whatever basis, including on a temporary basis, to assist with the exercise of the

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Receiver's powers and duties, including without limitation those conferred by this Order;

- (e) to purchase or lease machinery, equipment, inventories, supplies, premises or other assets to continue the business of the Debtors or any part or parts thereof;
- (f) to receive and collect all monies and accounts now owed or hereafter owing to the Debtors and to exercise all remedies of the Debtors in collecting such monies, including, without limitation, to enforce any security held by the Debtors;
- (g) to settle, extend or compromise any indebtedness owing to or by the Debtors;
- (h) to execute, assign, issue and endorse documents of whatever nature in respect of any of the Property, whether in the Receiver's name or in the name and on behalf of the Debtors, for any purpose pursuant to this Order;
- (i) to undertake environmental or workers' health and safety assessments of the Property and operations of the Debtors;
- (j) to initiate, prosecute and continue the prosecution of any and all proceedings and to defend all proceedings now pending or hereafter instituted with respect to the Debtors, the Property or the Receiver, and to settle or compromise any such proceedings. The authority hereby conveyed shall extend to such appeals or applications for judicial review in respect of any order or judgment pronounced in any such proceeding, and provided further that nothing in this Order shall authorize the Receiver to defend or settle the action in which this Order is made unless otherwise directed by this Court. Without limiting the generality of the foregoing, the Receiver is expressly authorized and empowered to commence, advance and prosecute proceedings in the United States for the purposes of obtaining an order from a court of competent jurisdiction in the United States recognizing the within proceedings under Chapter 15 of Title 11 of the *United States Bankruptcy Code* (the "**US Code**") and to act as a foreign representative for and on behalf of any of the Debtors in any proceeding that is commenced under the US Code;

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- (k) to market any or all the Property, including advertising and soliciting offers in respect of the Property or any part or parts thereof and negotiating such terms and conditions of sale as the Receiver in its discretion may deem appropriate;
- (l) to sell, convey, transfer, lease or assign the Property or any part or parts thereof out of the ordinary course of business:
  - (i) without the approval of this Court in respect of any transaction not exceeding \$250,000, provided that the aggregate consideration for all such transactions does not exceed \$1,000,000; and
  - (ii) with the approval of this Court in respect of any transaction in which the purchase price or the aggregate purchase price exceeds the applicable amount set out in the preceding clause,

and in each such case notice under subsection 60(8) of the *Personal Property Security Act*, R.S.A. 2000, c. P-7 or any other similar legislation in any other province or territory shall not be required.

- (m) to apply for any vesting order or other orders (including, without limitation, confidentiality or sealing orders) necessary to convey the Property or any part or parts thereof to a purchaser or purchasers thereof, free and clear of any liens or encumbrances affecting such Property;
- (n) to report to, meet with and discuss with such affected Persons (as defined below) as the Receiver deems appropriate all matters relating to the Property and the receivership, and to share information, subject to such terms as to confidentiality as the Receiver deems advisable;
- (o) to register a copy of this Order and any other orders in respect of the Property against title to any of the Property, and when submitted by the Receiver for registration this Order shall be immediately registered by the Registrar of Land Titles of Alberta, or any other similar government authority, notwithstanding Section 191 of the *Land Titles Act*, RSA 2000, c. L-4, or the provisions of any other similar legislation in any other province or territory, and notwithstanding that the appeal period in respect of this Order has not elapsed and the Registrar of Land Titles shall accept all Affidavits of Corporate Signing Authority submitted by

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the Receiver in its capacity as Receiver of the Debtors and not in its personal capacity;

- (p) to apply for any permits, licences, approvals or permissions as may be required by any governmental authority and any renewals thereof for and on behalf of and, if thought desirable by the Receiver, in the name of the Debtors;
- (q) to enter into agreements with any trustee in bankruptcy appointed in respect of the Debtors, including, without limiting the generality of the foregoing, the ability to enter into occupation agreements for any property owned or leased by the Debtors;
- (r) to exercise any shareholder, partnership, joint venture or other rights which the Debtors may have; and
- (s) to take any steps reasonably incidental to the exercise of these powers or the performance of any statutory obligations;

and in each case where the Receiver takes any such actions or steps, it shall be exclusively authorized and empowered to do so, to the exclusion of all other Persons, including the Debtors, and without interference from any other Person (as defined below).

#### **DUTY TO PROVIDE ACCESS AND CO-OPERATION TO THE RECEIVER**

4. (i) The Debtors, (ii) all of its current and former directors, officers, employees, agents, accountants, legal counsel and shareholders, and all other persons acting on its instructions or behalf, and (iii) all other individuals, firms, corporations, governmental bodies or agencies, or other entities having notice of this Order (all of the foregoing, collectively, being "**Persons**" and each being a "**Person**") shall forthwith advise the Receiver of the existence of any Property in such Person's possession or control, shall grant immediate and continued access to the Property to the Receiver, and shall deliver all such Property (excluding Property subject to liens the validity of which is dependent on maintaining possession) to the Receiver upon the Receiver's request.

5. All Persons shall forthwith advise the Receiver of the existence of any books, documents, securities, contracts, orders, corporate and accounting records, and any other

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papers, records and information of any kind related to the business or affairs of the Debtors, and any computer programs, computer tapes, computer disks or other data storage media containing any such information (the foregoing, collectively, the "**Records**") in that Person's possession or control, and shall provide to the Receiver or permit the Receiver to make, retain and take away copies thereof and grant to the Receiver unfettered access to and use of accounting, computer, software and physical facilities relating thereto, provided however that nothing in this paragraph or in paragraph 6 of this Order shall require the delivery of Records, or the granting of access to Records, which may not be disclosed or provided to the Receiver due to the privilege attaching to solicitor-client communication or documents prepared in contemplation of litigation or due to statutory provisions prohibiting such disclosure.

6. If any Records are stored or otherwise contained on a computer or other electronic system of information storage, whether by independent service provider or otherwise, all Persons in possession or control of such Records shall forthwith give unfettered access to the Receiver for the purpose of allowing the Receiver to recover and fully copy all of the information contained therein whether by way of printing the information onto paper or making copies of computer disks or such other manner of retrieving and copying the information as the Receiver in its discretion deems expedient, and shall not alter, erase or destroy any Records without the prior written consent of the Receiver. Further, for the purposes of this paragraph, all Persons shall provide the Receiver with all such assistance in gaining immediate access to the information in the Records as the Receiver may in its discretion require including providing the Receiver with instructions on the use of any computer or other system and providing the Receiver with any and all access codes, account names, and account numbers that may be required to gain access to the information.

#### **NO PROCEEDINGS AGAINST THE RECEIVER**

7. No proceeding or enforcement process in any court or tribunal (each, a "**Proceeding**"), shall be commenced or continued against the Receiver except with the written consent of the Receiver or with leave of this Court.

#### **NO PROCEEDINGS AGAINST THE DEBTOR OR THE PROPERTY**

8. No Proceeding against or in respect of the Debtors or the Property shall be commenced or continued except with the written consent of the Receiver or with leave of this Court and any and all Proceedings currently under way against or in respect of the Debtors or the Property are



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hereby stayed and suspended pending further Order of this Court, provided, however, that nothing in this Order shall: (i) prevent any Person from commencing a proceeding regarding a claim that might otherwise become barred by statute or an existing agreement if such proceeding is not commenced before the expiration of the stay provided by this paragraph; and (ii) affect a Regulatory Body's investigation in respect of the debtor or an action, suit or proceeding that is taken in respect of the debtor by or before the Regulatory Body, other than the enforcement of a payment order by the Regulatory Body or the Court. "Regulatory Body" means a person or body that has powers, duties or functions relating to the enforcement or administration of an Act of Parliament or of the legislature of a Province.

#### **NO EXERCISE OF RIGHTS OF REMEDIES**

9. All rights and remedies of any Person, whether judicial or extra-judicial, statutory or non-statutory (including, without limitation, set-off rights) against or in respect of the Debtors or the Receiver or affecting the Property are hereby stayed and suspended and shall not be commenced, proceeded with or continued except with leave of this Court, including, without limitation, any rights or remedies or provisions in any agreement, construction, ownership and operating agreement, joint venture agreement or any such similar agreement or agreements to which the Debtors is a party that purport to effect or cause a cessation of operatorship as a result of the occurrence of any default or non-performance by or the insolvency of the Debtors, the making or filing of these proceedings or any allegation, admission or evidence in these proceedings and under no circumstances shall the Debtors be replaced as operator pursuant to any such agreements without further order of this Court] provided, however, that this stay and suspension does not apply in respect of any "eligible financial contract" (as defined in the BIA), and further provided that nothing in this Order shall:

- (a) empower the Debtors to carry on any business that the Debtors is not lawfully entitled to carry on;
- (b) prevent the filing of any registration to preserve or perfect a security interest;
- (c) prevent the registration of a claim for lien; or
- (d) exempt the Debtors from compliance with statutory or regulatory provisions relating to health, safety or the environment.



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10. Nothing in this Order shall prevent any party from taking an action against the Applicant where such an action must be taken in order to comply with statutory time limitations in order to preserve their rights at law, provided that no further steps shall be taken by such party except in accordance with the other provisions of this Order, and notice in writing of such action be given to the Monitor at the first available opportunity.

**NO INTERFERENCE WITH THE RECEIVER**

11. No Person shall accelerate, suspend, discontinue, fail to honour, alter, interfere with, repudiate, terminate or cease to perform any right, renewal right, contract, agreement, licence or permit in favour of or held by the Debtors, except with the written consent of the Debtors and the Receiver, or leave of this Court. Nothing in this Order shall prohibit any party to an eligible financial contract (as defined in the BIA) from closing out and terminating such contract in accordance with its terms.

**CONTINUATION OF SERVICES**

12. All persons having:

- (a) statutory or regulatory mandates for the supply of goods and/or services; or
- (b) oral or written agreements or arrangements with the Debtors, including without limitation all computer software, communication and other data services, centralized banking services, payroll services, insurance, transportation, services, utility or other services to the Debtors

are hereby restrained until further order of this Court from discontinuing, altering, interfering with, suspending or terminating the supply of such goods or services as may be required by the Debtors or exercising any other remedy provided under such agreements or arrangements. The Debtors shall be entitled to the continued use of its current premises, telephone numbers, facsimile numbers, internet addresses and domain names, provided in each case that the usual prices or charges for all such goods or services received after the date of this Order are paid by the Debtors in accordance with the payment practices of the Debtors, or such other practices as may be agreed upon by the supplier or service provider and each of the Debtors and the Receiver, or as may be ordered by this Court.

### **RECEIVER TO HOLD FUNDS**

13. All funds, monies, cheques, instruments, and other forms of payments received or collected by the Receiver from and after the making of this Order from any source whatsoever, including without limitation the sale of all or any of the Property and the collection of any accounts receivable in whole or in part, whether in existence on the date of this Order or hereafter coming into existence, shall be deposited into one or more new accounts to be opened by the Receiver (the "**Post Receivership Accounts**") and the monies standing to the credit of such Post Receivership Accounts from time to time, net of any disbursements provided for herein, shall be held by the Receiver to be paid in accordance with the terms of this Order or any further order of this Court.

### **EMPLOYEES**

14. Subject to employees' rights to terminate their employment, all employees of the Debtors shall remain the employees of the Debtors until such time as the Receiver, on the Debtor's behalf, may terminate the employment of such employees. The Receiver shall not be liable for any employee-related liabilities, including any successor employer liabilities as provided for in section 14.06(1.2) of the BIA, other than such amounts as the Receiver may specifically agree in writing to pay, or in respect of its obligations under sections 81.4(5) or 81.6(3) of the BIA or under the *Wage Earner Protection Program Act*, S.C. 2005, c. 47 ("**WEPPA**").

15. Pursuant to clause 7(3)(c) of the *Personal Information Protection and Electronic Documents Act*, S.C. 2000, c. 5, the Receiver shall disclose personal information of identifiable individuals to prospective purchasers or bidders for the Property and to their advisors, but only to the extent desirable or required to negotiate and attempt to complete one or more sales of the Property (each, a "**Sale**"). Each prospective purchaser or bidder to whom such personal information is disclosed shall maintain and protect the privacy of such information and limit the use of such information to its evaluation of the Sale, and if it does not complete a Sale, shall return all such information to the Receiver, or in the alternative destroy all such information. The purchaser of any Property shall be entitled to continue to use the personal information provided to it, and related to the Property purchased, in a manner which is in all material respects identical to the prior use of such information by the Debtors, and shall return all other personal information to the Receiver, or ensure that all other personal information is destroyed.

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**LIMITATION ON ENVIRONMENTAL LIABILITIES**

16. (a) Notwithstanding anything in any federal or provincial law, the Receiver is not personally liable in that position for any environmental condition that arose or environmental damage that occurred:

- (i) before the Receiver's appointment; or
- (ii) after the Receiver's appointment unless it is established that the condition arose or the damage occurred as a result of the Receiver's gross negligence or wilful misconduct.

(b) Nothing in sub-paragraph (a) exempts a Receiver from any duty to report or make disclosure imposed by a law referred to in that sub-paragraph.

(c) Notwithstanding anything in any federal or provincial law, but subject to sub-paragraph (a) hereof, where an order is made which has the effect of requiring the Receiver to remedy any environmental condition or environmental damage affecting the Property, the Receiver is not personally liable for failure to comply with the order, and is not personally liable for any costs that are or would be incurred by any person in carrying out the terms of the order,

(i) if, within such time as is specified in the order, within 10 days after the order is made if no time is so specified, within 10 days after the appointment of the Receiver, if the order is in effect when the Receiver is appointed, or during the period of the stay referred to in clause (ii) below, the Receiver:

- A. complies with the order, or
- B. on notice to the person who issued the order, abandons, disposes of or otherwise releases any interest in any real property affected by the condition or damage;

(ii) during the period of a stay of the order granted, on application made within the time specified in the order referred to in clause (i) above, within 10 days after the order is made or within 10 days after the appointment of the Receiver, if the order is in effect when the Receiver is appointed, by,

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- A. the court or body having jurisdiction under the law pursuant to which the order was made to enable the Receiver to contest the order; or
  - B. the court having jurisdiction in bankruptcy for the purposes of assessing the economic viability of complying with the order; or
- (iii) if the Receiver had, before the order was made, abandoned or renounced or been divested of any interest in any real property affected by the condition or damage.

#### **LIMITATION ON THE RECEIVER'S LIABILITY**

17. Except for gross negligence or wilful misconduct, as a result of its appointment or carrying out the provisions of this Order the Receiver shall incur no liability or obligation that exceeds an amount for which it may obtain full indemnity from the Property. Nothing in this Order shall derogate from any limitation on liability or other protection afforded to the Receiver under any applicable law, including, without limitation, Section 14.06, 81.4(5) or 81.6(3) of the BIA.

#### **RECEIVER'S ACCOUNTS**

18. The Receiver and counsel to the Receiver shall be paid their reasonable fees and disbursements, in each case, incurred at their standard rates and charges. The Receiver and counsel to the Receiver shall be entitled to the benefits of and are hereby granted a charge (the "**Receiver's Charge**") on the Property, which charge shall not exceed an aggregate amount of \$1,000,000 (or such greater amount as this Court may by further order authorize), as security for their professional fees and disbursements incurred at the normal rates and charges of the Receiver and such counsel, both before and after the making of this Order in respect of these proceedings, and the Receiver's Charge shall form a first charge on the Property in priority to all security interests, trusts, deemed trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person but subject to section 14.06(7), 81.4(4) and 81.6(2) and 88 of the BIA.

19. The Receiver and its legal counsel shall pass their accounts from time to time.

20. Prior to the passing of its accounts, the Receiver shall be at liberty from time to time to apply reasonable amounts, out of the monies in its hands, against its fees and disbursements,

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including the legal fees and disbursements, incurred at the normal rates and charges of the Receiver or its counsel, and such amounts shall constitute advances against its remuneration and disbursements when and as approved by this Court.

#### **FUNDING OF THE RECEIVERSHIP**

21. The Receiver be at liberty and it is hereby empowered to borrow by way of a revolving credit or otherwise, such monies from time to time as it may consider necessary or desirable, provided that the outstanding principal amount does not exceed \$3,000,000 (or such greater amount as this Court may by further order authorize) at any time, at such rate or rates of interest as it deems advisable for such period or periods of time as it may arrange, for the purpose of funding the exercise of the powers and duties conferred upon the Receiver by this Order, including interim expenditures. The whole of the Property shall be and is hereby charged by way of a fixed and specific charge (the "**Receiver's Borrowings Charge**") as security for the payment of the monies borrowed, together with interest and charges thereon, in priority to all security interests, trusts, deemed trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person, but subordinate in priority to the Receiver's Charge and the charges set out in sections 14.06(7), 81.4(4) and 81.6(2) and 88 of the BIA.

22. Neither the Receiver's Borrowings Charge nor any other security granted by the Receiver in connection with its borrowings under this Order shall be enforced without leave of this Court.

23. The Receiver is at liberty and authorized to issue certificates substantially in the form annexed as Schedule "A" hereto (the "**Receiver's Certificates**") for any amount borrowed by it pursuant to this Order.

24. The monies from time to time borrowed by the Receiver pursuant to this Order or any further order of this Court and any and all Receiver's Certificates evidencing the same or any part thereof shall rank on a *pari passu* basis, unless otherwise agreed to by the holders of any prior issued Receiver's Certificates.

25. The Receiver shall be allowed to repay any amounts borrowed by way of Receiver's Certificates out of the Property or any proceeds, including any proceeds from the sale of any assets without further approval of this Court.

### **ALLOCATION**

26. Any interested party may apply to this Court on notice to any other party likely to be affected, for an order allocating the Receiver's Charge and Receiver's Borrowings Charge amongst the various assets comprising the Property.

### **GENERAL**

27. The Receiver may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.

28. Notwithstanding Rule 6.11 of the *Alberta Rules of Court*, unless otherwise ordered by this Court, the Receiver will report to the Court from time to time, which reporting is not required to be in affidavit form and shall be considered by this Court as evidence. The Receiver's reports shall be filed by the Court Clerk notwithstanding that they do not include an original signature.

29. Nothing in this Order shall prevent the Receiver from acting as a trustee in bankruptcy of the Debtors.

30. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in any foreign jurisdiction to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Receiver in any foreign proceeding, or to assist the Receiver and its agents in carrying out the terms of this Order.

31. The Receiver be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order and that the Receiver is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

32. The Plaintiff shall have its costs of this application, up to and including entry and service of this Order, provided for by the terms of the Plaintiff's security or, if not so provided by the Plaintiff's security, then on a substantial indemnity basis, including legal costs on a solicitor-

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client full indemnity basis, to be paid by the Receiver from the Debtor's estate with such priority and at such time as this Court may determine.

33. Any interested party may apply to this Court to vary or amend this Order on not less than 7 days' notice to the Receiver and to any other party likely to be affected by the order sought or upon such other notice, if any, as this Court may order.

#### **FILING**

34. The Receiver shall establish and maintain a website in respect of these proceedings at [www.pwc.com/car/innova](http://www.pwc.com/car/innova) (the "**Receiver's Website**") and shall post there as soon as practicable:

- (a) all materials prescribed by statute or regulation to be made publically available; and
- (b) all applications, reports, affidavits, orders and other materials filed in these proceedings by or on behalf of the Receiver, or served upon it, except such materials as are confidential and the subject of a sealing order or pending application for a sealing order.

35. Service of this Order shall be deemed good and sufficient by:

- (a) serving the same on:
  - (i) the persons listed on the service list created in these proceedings or otherwise served with notice of these proceedings;
  - (ii) any other person served with notice of the application for this Order;
  - (iii) any other parties attending or represented at the application for this Order; and
  - (iv) posting a copy of this Order on the Receiver's Website

and service on any other person is hereby dispensed with.

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36. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.



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Justice of the Court of Queen's Bench of Alberta



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**SCHEDULE "A" TO THE FORM OF RECEIVERSHIP ORDER  
DEBTORS**

Innova Global Ltd.  
Innova Global Operating Ltd.  
Innova Global Limited Partnership  
1938247 Alberta Ltd.  
Innova Global Holdings Limited Partnership  
Innova Global Inc.  
Innova Global LLC  
Braden Manufacturing, L.L.C.

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**SCHEDULE "B" TO THE FORM OF RECEIVERSHIP ORDER  
RECEIVER'S CERTIFICATE**

CERTIFICATE NO. \_\_\_\_\_

AMOUNT \$ \_\_\_\_\_

1. **THIS IS TO CERTIFY** that PricewaterhouseCoopers Inc., LIT, the receiver and manager (the "**Receiver**") of all of the assets, undertakings and properties of the Debtors appointed by Order of the Court of Queen's Bench of Alberta (the "**Court**") dated the 1<sup>st</sup> day of April, 2019 (the "**Order**") made in action number 1901-04589, has received as such Receiver from the holder of this certificate (the "**Lender**") the principal sum of \$ \_\_\_\_\_, being part of the total principal sum of \$ \_\_\_\_\_ which the Receiver is authorized to borrow under and pursuant to the Order.
2. The principal sum evidenced by this certificate is payable on demand by the Lender with interest thereon calculated and compounded daily after the date hereof at a notional rate per annum equal to the rate of 5 per cent above the prime commercial lending rate of ATB Financial from time to time.
3. Such principal sum with interest thereon is, by the terms of the Order, together with the principal sums and interest thereon of all other certificates issued by the Receiver pursuant to the Order or to any further order of the Court, a charge upon the whole of the Property, in priority to the security interests of any other person, but subject to the priority of the charges set out in the Order and the *Bankruptcy and Insolvency Act*, and the right of the Receiver to indemnify itself out of such Property in respect of its remuneration and expenses.
4. All sums payable in respect of principal and interest under this certificate are payable at the main office of the Lender at ATB Financial, Suite 600, 585 – 8<sup>th</sup> Avenue SW, Calgary, Alberta, T2P 1G1.
5. Until all liability in respect of this certificate has been terminated, no certificates creating charges ranking or purporting to rank in priority to this certificate shall be issued by the Receiver to any person other than the holder of this certificate without the prior written consent of the holder of this certificate.

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6. The charge securing this certificate shall operate so as to permit the Receiver to deal with the Property) as authorized by the Order and as authorized by any further or other order of the Court.

7. The Receiver does not undertake, and it is not under any personal liability, to pay any sum in respect of which it may issue certificates under the terms of the Order.

8. Capitalized terms used herein and not otherwise defined shall have the meaning ascribed to them in the Order.

DATED the \_\_\_\_ day of \_\_\_\_\_, 20\_\_.

**PricewaterhouseCoopers Inc., LIT, solely  
in its capacity as Receiver of the  
Property (as defined in the Order), and  
not in its personal capacity**

Per:

\_\_\_\_\_  
Name:

Title: